L27104WB1986PLC040831 Unaudited Financial Results For The Quarter Ended 31st December, 2014 (Rs. in Lacs) Annexure I of Clause 41 of the Listing Agreement. Except share price) Particulars Quarter Quarter Quarter ended Nine Months Nine Months For the year No ended on ended on 30 on 31.12.2013 ended on ended on ended on 31.12.2014 09-2014 (Un (Un Audited) 31.12.2014 31.12,2013 31.03.2014 (Un Audited) Audited) (Un Audited) (Un Audited) (Audited) Part - I Income from Operations (a) Net Sales/Income from Operations 1350.41 2862.63 2033.16 6232.50 7048.99 9730.14 (Net of Excise duty) (b) Other Operating Income (c) Total income from operations (Net) 1350.41 2862.63 2033,16 6232,50 7048.99 9730.14 Expenditure (a) Increase/decrease in stock-in-trade and work-in-progress -20,48 55.40 19 99 (b) Consumption of raw materials 370.49 372.21 1701.18 892.35 3264.57 4609.35 (c) Purchase of Stock-in trade 460.00 1799.40 2259.40 (d) Employees Benefit Expenses 85.39 57,85 71.09 225 90 201.83 299.49 (e) Depreciation 38,97 38 97 37.66 110.25 116 32 125 31 (f) Power & Fuel 89.87 106.96 274.37 831.54 438.59 1145.57 (g) VAT-Adjustment 200 81 83.50 271.92 559.35 936.33 1295.60 (h) Other expenditure 129.20 298.31 1077.21 120.29 544.37 1457.06 Total 1839.52 1220.97 2718.64 5821.04 6465.79 8987.78 Profit from Operations before Other Income, Interest & Exceptional Items (1-2) 143,99 129 44 193.64 411.46 583.20 742.36 Other Income 12.28 9.21 6.36 33.43 18.76 33.13 Profit before Interest & Exceptional Items (3+4) 142.76 153.20 200.00 444.89 601.96 775 49 91.56 102.00 85.48 284.74 240.26 397.09 Profit after interest but before Exceptional Items (5-6) 51.20 51.20 114.52 160.15 361.70 378.40 Exceptional Items Profit (+)/ Loss(-) from Ordinary Activities before tax (7+8) 51.20 51.20 114.52 160.15 361.70 378.40 10 Tax Expense (a) Current Tax 15.51 21.36 32.66 48.63 102.17 88.28 (b) Deffered tax 1.23 -5.41 5.85 3.89 16.76 19.63 (c) Fringe Benefit tax Net Profit (+)/ Loss(-) from Ordinary Activities After Tax (9-10) 33.42 35.25 76.01 107.63 270.<u>4</u>9 242.77 Extraordinary Item Net Profit (+)/Loss(-) for the period (11-12) 13 33.42 35.25 76.01 107.63 242.77 270,49 14 Share of Profit/(Loss) of associates Minority Interest 15 Net Profit/ (Loss) after taxes, minority interest and share of profit /(loss) of 16 33.42 35.25 76.01 107.63 242.77 270.49 Paid-up Equity Share Capital (Face value of Rs.10/- per Share) 7755.43 7755.43 6513.93 7755.43 6513.93 6513,93 18 Reserve excluding Revaluation Reserves 19i Earnings Per Share (before extra ordinary item) (a) Basic 0.04 0.05 0.12 0.14 0.37 0.38 (b) Diluted 0.04 0.05 0.12 0.14 0.37 0.38 19ii Earnings Per Share (after extra ordinary item) (a) Basic 0.04 0.12 0.05 0.37 0.14 0.38 (b) Diluted 0.04 0.05 0.12 0.14 0.37 0.38 Part - II Particulars of share holding Public shareholding - Number of shares 53487140 54122140 43993466 53487140 43993466 43994466 - Percentage of shareholding 68.97 69.79 67.54 68.97 67.54 67.54 Promoters and promoter group Shareholdings a) Pledged / Encumbered Number of Shares NIL NIL NIL NIL NIL NIL Percentage of shares (as a % of the total shareholding of promoter and promoter group) NIL NIL NIL NIL NII. NII. - Percentage of shares (as a % of the total share capital of the company) NIL NIL NIL NIL NII NIL Non-Encumbered Number of Shares 24067223 23432223 21145897 24067223 21145897 21144897 - Percentage of shares (as a % of the total shareholding of promoter and promoter group) 100 100 100 100 100 100 - Percentage of shares (as a % of the total share capital of the company) 31,03 30.21 31.03 32.46 32.46 3 months ended on Particulars 31.12.2014 Investors Complaint Pending at the beginning of the quarter Nil Received during the quarter Nil Disposed during the quarter Nil Remaining un resolved at the end of the quarter Nil The above financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 14th February, 2015 2 Segment-wise reporting as per AS-17 is not applicable to the company 3 The project cost has been further increased to Rs. 298.00 crore and to finance the additional cost the company has applied to existing bankers 4 The Company has invested Rs. 219.59 Crore Upto 31.12.2014 in the project at Patratu, Jharkhand Figures pertaining to Previous year/period have been re-grouped/re-arranged, reclassified and restated, wherever considered necessary, to confirm to the classification adopted in the current year/period. For and on behalf of the Board of Directors For Barpur Cement Limited Place: Kolkata Ashok Gutgutia Dated: 14th February, 2015

Vice Chairman & Managing Director

BURNPUR CEMENT LIMITED.

Limited Review Report for the Quarter ended on 31.12.2014

Review Report to Burnpur Cement Ltd.

We have reviewed the accompanying statement of unaudited financial results of Burnpur Cement Ltd. for the quarter ended 31.12.2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards1 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

> For M/s. N. K. Agarwal & Co. Chartered Accountant

> > N. K. Agarwal (Proprietor) Membership No. 14267

Place: Kolkata

Date: 14,02,2015